



Transfer Instruction for Securities & Mutual Funds

Thank you for your appreciated property donation! Please note that due to privacy rules the account owner's name will not be included on any transfers that we receive. It is therefore **extremely important that you fax this form to Brandy Bourey at (847) 201-2778**, so that we can properly identify your donation and include it on your contribution statement.

1. Donor Information

Owner/Co-Owner	
Address	
City/State/Zip	
Daytime Phone	
Chapel Home Campus	

2. Broker Information

Broker's Name	
Address	
City/State/Zip	
Phone	

3. Broker Instructions

Please gift shares from my account per the following:

Account Number	
Fund Name/Symbol	
Quantity of Shares	

Please transfer the shares to:

DTC Clearing #0075

For further Credit to LPL Account # 10800693

For Further Credit to LPL account name: The Chapel

The Chapel Tax ID: 36-3963071

Please apply contribution to (check one):

☐ The Chapel General Fund

To ensure a successful fund transfer, **please fax this form to Brandy Bourey at (847) 201-2778 or email finance@chapel.org**. We also recommend that you provide the original form to your broker for their records.

Thank you for your financial support of The Chapel!